



EducaSure

PROSPECTUS - DEVELOPMENT

20

26



OVERVIEW

Educasure is a QCTO-accredited skills development and higher-education provider delivering regulatory exam training, FAIS credit qualifications, and SAQA-registered occupational certificates across multiple faculties. Programs are designed for working professionals and new entrants seeking occupationally focused, credit-bearing qualifications.

QCTO ACCREDITATION

Skills Development Provider
4 active SDP accreditations

B-BBEE STATUS

Level 1 Contributor
Operating nationally since 2018

▼ HOW TO READ THIS PROSPECTUS

For each accredited qualification we show its rationale (why it exists and who it serves), entry requirements, the credit breakdown across knowledge, practical-skill and work-experience modules, the curriculum (the module themes covered), and articulation (the qualifications you can progress to).

Qualification information is sourced from the South African Qualifications Authority (SAQA).

▼ WHY EDUCASURE

Occupationally focused — credit-bearing qualifications aligned to real workplace roles.

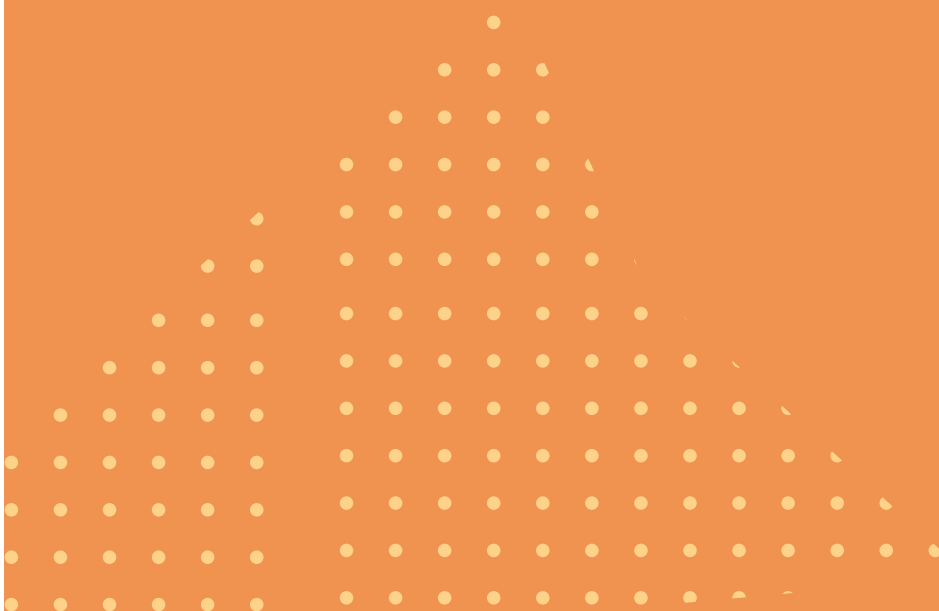
Nationally recognised — registered on the NQF and quality-assured by the QCTO.

Flexible delivery — fully online and blended learning, with two intakes each year.

Regulatory expertise — RE exam preparation and FAIS credit qualifications.

FACULTY

1. Faculty of **Insurance**
2. Finance Faculty of **Accounting and Compliance;**
3. Faculty of **Banking**
4. Faculty of **Business Management and Economics;**
5. Faculty of **Media, Information, Communication and Technology;**
6. Faculty of **Health & Wellness Sciences;**
7. Faculty of **Agriculture and Agronomic —**
8. Extended and developing offerings to support cross-functional career pathways.



We are accredited with the QCTO (Quality Council for Trades and Occupations) as a Skills Development Provider (SDP).

Accreditation Number: 07-QCTO
SDP240223105445

**Occupational
Certificate:**

Insurance Underwriter
NQF Level 05
117329
163 credits

**Occupational
Certificate:**

**Employee and Pension
Fund Benefit Adviser**
NQF Level 05
105025
110 credits

**Occupational
Certificate:**

**Long Term Insurance
Adviser**
(Insurance Claims
Assessor)
NQF Level 05
105022
180 credits

**Occupational
Certificate:**

**Insurance Claims
Administrator**
(Insurance Claims
Assessor)
NQF Level 04
99668
131 credits

**Occupational
Certificate:**

Investment Adviser
NQF Level 06
105021
213 credits

**Occupational
Certificate:**

**Livestock Farmer
(Livestock Farm
Supervisor)**
NQF Level 03
99253
112

**Occupational
Certificate:**

Crop Produce Analyst
NQF Level 05
99256
265

**Occupational
Certificate:**

Marketing Coordinator
NQF Level 05
118706
175

**Occupational
Certificate:**

Management Assistant
NQF Level 05
101876
316

**Occupational
Certificate:**

**Small Business
Consultant**
NQF Level 05
118741
244

Long Term Insurance Adviser

NQF 5

SAQA 105022 · 180 credits · INSETA · 07-QCTO/SDP240223105445

RATIONALE

Prepares advisers to guide clients on long-term insurance to create, protect and sustain wealth. An entry point into the financial-services profession that supports industry professionalisation and the National Development Plan.

ENTRY REQUIREMENTS

NQF Level 4 with Communication.

CREDITS

Knowledge 46 · Practical 84 · Work experience 50

CURRICULUM (module themes)

Investment-advisory industry, regulatory requirements, and principles of insurance, savings and retirement advice; analysing client needs, evaluating and recommending wealth-protection options; supervised workplace wealth-creation experience.

ARTICULATION

HORIZONTAL: Employee & Pension Fund Benefit Adviser, Health Care Benefits Adviser (L5).

VERTICAL: Investment Adviser / Financial Advisor (L6).

Insurance Underwriter

NQF 5

SAQA 117329 · 163 credits · INSETA · 240223105445 & 020824212453

RATIONALE

Prepares underwriters to evaluate, price, manage and transfer risk across short-term, long-term and medical insurance, reintroducing scarce, critical underwriting skills to the sector.

ENTRY REQUIREMENTS

NQF Level 4 qualification.

CREDITS

Knowledge 48 · Practical 42 · Work experience 73

CURRICULUM (module themes)

Insurance administration and record-keeping, risk management, legal and insurance principles, and rating and pricing; evaluating risk, applying principles and pricing products; workplace underwriting decision-making.

ARTICULATION

HORIZONTAL: Long Term Insurance Adviser, Short-Term Insurance, Loss Adjusting, Higher Certificate in Insurance.

VERTICAL: Advanced Certificate in Short-Term Insurance, Investment Adviser (L6).

Insurance Claims Administrator (Assessor)

NQF 4

SAQA 99668 · 131 credits · INSETA · 07-QCTO/SDP240223105445

RATIONALE

Prepares claims assessors to test claim validity against the policy and decide or recommend settlement or rejection across short-term, long-term, health and statutory insurance; addresses an identified scarce skill.

ENTRY REQUIREMENTS

NQF Level 4 qualification, or 3 years' insurance work experience.

CREDITS

Knowledge 41 · Practical 40 · Work experience 50

CURRICULUM (module themes)

Basics of insurance, claims-handling procedures, and professional behaviour and financial literacy; receiving, assessing and finalising claims; sector-specific workplace experience (short-term, long-term, health or statutory).

ARTICULATION

HORIZONTAL: FETC Short-Term / Long-Term / Retail Insurance, Wealth Management, Medical Claims (L4).

VERTICAL: Insurance Underwriter, Higher Certificate in Insurance, Short-Term Insurance (L5).

Investment Adviser

NQF 6

SAQA 105021 · 213 credits · INSETA · 07-QCTO/SDP240223105445

RATIONALE

Prepares advisers to guide clients on investments to create, grow and protect wealth — a specialist progression within the financial-advisory profession supporting the National Development Plan.

ENTRY REQUIREMENTS

NQF Level 4 with Communication.

CREDITS

Knowledge 89 · Practical 92 · Work experience 32

CURRICULUM (module themes)

Investment-advisory industry, regulatory requirements, fundamentals of investments and principles of investment advice; research and due diligence, advising on and implementing investment decisions; workplace investment-advice experience

ARTICULATION

HORIZONTAL: Financial Advisor (L6).

VERTICAL: Advanced Diploma in Financial Planning / Credit Management (L7)

Employee & Pension Fund Benefit Adviser

NQF 5

SAQA 105025 · 110 credits · INSETA · 07-QCTO/SDP020824212453

RATIONALE

Prepares advisers to guide organisations on selecting and implementing appropriate pension and employee-benefit products and systems, as part of the financial-advisory career pathway

ENTRY REQUIREMENTS

NQF Level 4 with Communication.

CREDITS

Knowledge 50 · Practical 37 · Work experience 23

CURRICULUM (module themes)

Investment-advisory industry, regulatory requirements and principles of employee-benefit and pension advice; analysing organisational needs, evaluating and advising on retirement-fund and benefit structures; workplace advisory experience.

ARTICULATION

HORIZONTAL: Health Care Benefits Adviser, Long Term Insurance Adviser (L5).

VERTICAL: Financial Advisor (L6).

Marketing Coordinator

NQF 5

SAQA 118706 · 175 credits · Services SETA · 07-QCTO/SDP190324102250

RATIONALE

An entry-level marketing occupation. Prepares coordinators to support marketing teams with administration and coordination so organisations meet their strategic marketing objectives; developed with the Marketing Association of South Africa.

ENTRY REQUIREMENTS

NQF Level 4 qualification

CREDITS

Knowledge 36 · Practical 36 · Work experience 103

CURRICULUM (module themes)

Marketing business skills and tools, campaign and project management, CRM, business environment and digital tools; coordinating deliverables, the communication mix, sales activities and marketing metrics; extensive workplace experience.

ARTICULATION

HORIZONTAL: National Certificate: Advertising (L5).

VERTICAL: National N Diploma: Marketing Management (L6)

Management Assistant

NQF 5

SAQA 101876 · 316 credits · Services SETA · 07-QCTO/SDP190324102250

RATIONALE

Prepares multi-skilled management assistants to provide professional administrative and secretarial support, coordinate activities and manage special projects; consolidates several legacy secretarial qualifications.

ENTRY REQUIREMENTS

NQF Level 4 with Communication.

CREDITS

Knowledge 106 · Practical 75 · Work experience 135

CURRICULUM (module themes)

Document and records management, computerised information processing, procurement, office protocol, business communication, meeting administration and project management; itineraries, resource allocation and document design; workplace admin, meeting and event experience.

ARTICULATION

HORIZONTAL: Office Administrator, Conference & Events Organiser, Executive Secretarial (L5).

VERTICAL: Financial Advisor (L6).

Small Business Consultant

NQF 5

SAQA 118741 · 244 credits · Services SETA · 07-QCTO/SDP190324102250

RATIONALE

Prepares consultants to advise and guide business development, supporting SME growth, sustainability and job creation; developed with IBASA and SEDA.

ENTRY REQUIREMENTS

NQF Level 4 qualification

CREDITS

Knowledge 93 · Practical 55 · Work experience 96

CURRICULUM (module themes)

Regulatory framework, compliance, entrepreneurial profiles, strategic and operational planning, marketing, business finance, costing and pricing, risk, tendering, change and project management, and value-chain analysis; due diligence, business appraisal and strategic consulting; workplace consulting experience.

ARTICULATION

HORIZONTAL: Business Analysis Support Practice, Business Consulting Practice (L5).

VERTICAL: Business Advising Operations, Business Analysis (L6).

Livestock Farmer (Farm Supervisor)

NQF 3

SAQA 99253 · 112 credits · AgriSETA · 07-QCTO/SDP150124035814

RATIONALE

Prepares livestock farm supervisors to monitor animal health, oversee production and breeding, and lead farm teams; addresses the industry's priority need for skilled workers and supports national food security.

ENTRY REQUIREMENTS

NQF Level 1 with Mathematical Literacy and Communication.

CREDITS

Knowledge 40 · Practical 36 · Work experience 36

CURRICULUM (module themes)

The SA livestock farming environment, animal anatomy and physiology, health care, husbandry and production, and team leadership; performing and directing health-care and production practices; extensive-farming workplace experience.

ARTICULATION

HORIZONTAL: Poultry Production (L3)

VERTICAL: FETC Farming / Animal Production (L4).

Crop Produce Analyst

NQF 5

SAQA 99256 · 265 credits · AgriSETA · 07-QCTO/SDP15012403581

RATIONALE

Prepares analysts to determine the quality of grains and seed to local and international (ISTA) standards, enabling South African producers to access export markets; covers seed certification, sampling, grading and testing.

ENTRY REQUIREMENTS

NQF Level 4 qualification

CREDITS

Knowledge 68 · Practical 77 · Work experience 120

CURRICULUM (module themes)

Grain and oilseed grading, seed sampling, SA seed-certification legislation, seed-quality assessment and laboratory quality frameworks; sampling, grading, seed-lot inspection and seed testing; extensive laboratory workplace experience.

ARTICULATION

HORIZONTAL: Export Administration (L5)

VERTICAL: National Diploma: Grain Handling Management (L6).

WHO SHOULD ENROLL

- New entrants seeking an occupational route into insurance, investment, claims or benefits advisory roles.
- Practising professionals needing FAIS credits, regulatory exam preparation, or formal SAQA-recognised upskilling.
- Employers seeking workplace-aligned training and accredited skills development for staff.
- Educasure positions itself as both a training academy and a skills development facilitator with a small, specialized team focused on commerce and corporate business education.

DELIVERY, ASSESSMENT AND RECOGNITION

- **Delivery modes:** fully online and blended learning with regulatory exam preparation, workplace assessment and credit accumulation toward SAQA/QCTO occupational certificates.
- **Assessment:** Competency-based formative assessment leads to an External Integrated Summative Assessment (EISA) conducted through the relevant QCTO Assessment Quality Partner.
- **Recognition of Prior Learning:** RPL is available for access to a qualification and for access to the external assessment, recognising relevant prior learning and workplace experience.
- **Recognition:** Qualifications are registered on the NQF and quality-assured by the QCTO — nationally recognised and portable within South Africa's skills system.

ENROLMENT DATES §

All our occupational qualifications run two intakes each year — classes start in September and March.

TWO INTAKES PER YEAR

September intake. Classes start September.
March intake. Classes start March.

Applications open 1 June – 15 August.

Applications open 1 October – 31 January.

Recommended timeline and milestones

- **8–10 weeks before start** — open applications; marketing and employer notifications.
- **4–6 weeks before start** — application review, follow-ups for missing documents, provisional acceptance letters issued.
- **1 month before start** — final deadline for completed applications and documents; no further enrolments accepted after this date except by exceptional approval.
- **1–2 weeks before start** — orientation schedule, class timetables and access credentials issued.

REQUIRED DOCUMENTS CHECKLIST

- ✓ Completed application form.
- ✓ Certified ID or passport copy.
- ✓ Proof of highest qualification (certified).
- ✓ Curriculum vitae.
- ✓ Employer letter (if employer-sponsored).
- ✓ Proof of payment or funding confirmation (where applicable).
- ✓ Any programme-specific prerequisites (e.g., prior credits, regulatory registrations).

LATE APPLICATIONS AND EXCEPTIONAL CASES

- Late submissions received after the one-month deadline will only be considered if there is capacity and with written approval from the programme manager.
- Conditional enrolments (missing non-essential documents) may be allowed for up to two weeks after the deadline; essential documents (ID, proof of qualification) must be provided before classes commence.

HOW TO APPLY AND NEXT STEPS

- Submit the application form and all documents to the admissions email or portal used by Educasure.
- Admissions team will confirm receipt, advise on missing items, and issue an acceptance letter once the file is complete.
- Orientation details and class timetables are sent approximately 7–14 days before classes start.





CONTACT AND SUPPORT

Admissions office

For application queries, document checks, and deadline clarifications.

info@educasure.co.za

admin@educasure.co.za

Training co originator

For exceptional enrolment requests or conditional approvals.

admin@educasure.co.za

Finance Related Enquires

accounts@educasure.co.za

QCTO-Accredited Site —

Randburg 272 Oak Avenue,
Atrium Terrace, Ferndale,
Randburg, 2191